

Mary Sharp, CPA
Rental Income

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Please complete this organizer before your appointment. Include copies of all statements (mortgage interest and property tax).

1) Rental Income

Tax Year:	Property #1	Property #2	Property #3
Address			
City, State, Zip			
Rent Received	\$	\$	\$

2) Rental Expenses

Advertising	\$	\$	\$
Auto Miles	\$	\$	\$
Cleaning & Maintenance	\$	\$	\$
Commissions paid	\$	\$	\$
Grounds & Gardening	\$	\$	\$
Insurance	\$	\$	\$
Interest Expense Mortgage	\$	\$	\$
Legal & Professional	\$	\$	\$
Management Fees	\$	\$	\$
Repairs & Maintenance	\$	\$	\$
Supplies	\$	\$	\$
Real Estate Taxes	\$	\$	\$
Utilities	\$	\$	\$
Associations Dues	\$	\$	\$
Pest Control	\$	\$	\$
License & Permits	\$	\$	\$
Taxes	\$	\$	\$
Interest Expense	\$	\$	\$
Painting & Decorating	\$	\$	\$
Plumbing & Electrical	\$	\$	\$
Legal & Professional	\$	\$	\$
Telephone	\$	\$	\$
Wages	\$	\$	\$
Other	\$	\$	\$
Other	\$	\$	\$
Other	\$	\$	\$

3. Questions / Additional Information
